



Dallas Municipal Archives

Archives Collections Finding Guides and Inventories

Guide No. 13
Employees' Retirement Funds & Police, Fire Pensions, 1952 - 1993
(Collection 91-023)

Processed by:

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Office of the City Secretary
City of Dallas, Texas

91-023 Employees' Retirement Funds & Police, Fire Pensions

Printed reports and brochures

1.04 linear feet.

Scope and Content Note:

Collection documents the Employees' Retirement Fund (ERF), a defined benefit pension plan for City of Dallas non-uniformed employees, and the Dallas Police and Fire Pension System, a pension plan for uniformed employees of those departments. The funds provide retirement, disability, and survivor benefits to members and their beneficiaries.

The Dallas Police and Fire Pension System was created by the City of Dallas in 1916, and in 1933 was established under Article 6243a, *Vernon's Texas Civil Statutes*. The System is administered by a 12-member Board of Trustees, consisting of four City Councilmembers appointed by the City Council, and three active Police Officers, three active Firefighters, one retired Police Officer, and one retired Firefighter, all elected by the membership. The Mayor chaired the Board of Trustees until 1976, and a Councilmember Trustee chaired the Board until 1983. Since that time, the chair has been elected by the Trustees from among the membership of the Board.

The System is a single employer-defined benefit plan under Section 401(a) of the Internal Revenue Code of the United States. It provides retirement, survivor, and disability benefits to the uniformed public safety employees of the City of Dallas.

A Board of seven trustees governs the fund. ERF active members elect three trustees; three are appointed by Dallas City Council, and the City Auditor serves by virtue of position. Elections for the employee elected trustees are held annually. The elected trustees serve for two-year terms. The Board of Trustees appoints the Executive Director of the Fund.

The collection contains printed annual reports, employee benefits enrollment forms and materials, and ordinances.

Arrangement: chronological.

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Record Group 17: Dallas Employees' Retirement Funds & Police, Fire Pensions (91-023)

Box 1 Annual Reports 1952 -1973:

- Folder 1. Annual Report, 1952
2. Annual Report, 1953
 3. Annual Report, 1954
 4. Annual Report, 1955
 5. Annual Report, 1957
 6. Annual Report, 1958
 7. Annual Report, 1959
 8. Annual Report, 1960
 9. Annual Report, 1961
 10. Annual Report, 1962
 11. Annual Report, 1963
 12. Annual Report, 1964
 13. Annual Report, 1965
 14. Annual Report, 1967
 15. Annual Report, 1968
 16. Annual Report, 1969
 17. Annual Report, 1970
 18. Annual Report, 1971
 19. Annual Report, 1972
 20. Annual Report, 1973

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- Box 2 Annual Financial Reports 1978 – 1993:
- Folder 1. Annual Financial Report, December 31, 1978
2. Annual Financial Report, December 31, 1979
3. Annual Financial Report, December 31, 1980
4. Annual Financial Report, December 31, 1984
5. Annual Financial Report, December 31, 1988
6. Annual Financial Report, December 31, 1989
7. Annual Financial Report, December 31, 1990
8. Annual Financial Report, December 31, 1992
9. Annual Financial Report, December 31, 1992 (copy two)
10. Condensed Annual Financial Report, 1990
11. Condensed Annual Financial Report, 1991
12. Condensed Annual Financial Report, 1993
13. Annual Financial Report, December 31, 1993
- Box 3 Police and Fire Pension Fund and Other ERF Reports:
- Folder 1. Report on Retiree Medical Program, 1978-79
2. ERF Newsletter, volume 86, Numbers 2 and 4, 1986
3. Employee Benefits Plan, 1987
4. Police, Fire, Pension Plan A, April 21, 1988
5. Police, Fire, Pension Plan B, April 21, 1988

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6. Police, Fire Pension Plan - "The Old Plan", April 21, 1988
7. Police, Fire, Pension Plan, Annual Report, 1987-88
8. Police, Fire, Pension Plan, Annual Report, 1988-89
9. Police, Fire, Pension Newsletter, February/March 1986
10. Police, Fire, Pension Annual Report, December 31, 1994
11. Employee Retirement Fund Ordinances 1959 as amended through 1975
12. Employee Retirement Fund Ordinances 1944 as amended through 1957
13. Employee Benefits Plan, 1991